

ABS-CBN HOLDINGS CORPORATION**Computation of Cash Distributions Payable on March 22, 2018****(Receivable from ABS-CBN Corporation on March 22, 2018)**

No. of PDRs outstanding		324,543,700
Dividend rate		0.92
Dividend Receivable		<u>298,580,204.00</u>
Cash balance as of 02.28.2018	865,811.12	
Dividends payable (prior years)	(5,388,420.95)	
Accrued expenses as of February 28, 2018	(473,326.09)	
Opex from March - Dec 2018	(2,132,462.34)	
Operating fund from Jan-Dec 2019	(4,257,174.76)	
Net Dividend Distributable to PDR holders		287,194,630.98
No. of PDRs outstanding		324,543,700

Dividend per PDR	0.8849
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SUMMARY OF PAYABLES AND ESTIMATED EXPENSES:

<i>OPEX and Operating Fund</i>	Accrued Expenses As of 12.31.17	Accrued Expenses For Jan-Feb 2018	Est. Opex Mar- Dec 2018	Est. Opex Jan - Dec 2019
Administrative and general services		-	201,759.45	266,322.48
Trust Fees - PDR - MBTC		-	363,636.36	480,000.00
Custodian fee to PDTC - MBTC		170,589.01	775,404.58	1,023,534.04
Trust Fees - PDR - BDO		30,000.00	181,818.18	240,000.00
Custodian fee - BDO Securities		31,706.03	158,241.85	208,879.24
Transfer agent's fee and OPEs		88,400.00	90,909.09	120,000.00
Listing & Maintenance Fee - PSE				1,412,479.33
Audit fee	120,999.96	20,166.66	91,666.64	120,999.96
Legal fees			110,309.58	145,608.65
Website maintenance		8,400.00	76,363.64	100,800.00
Taxes and licenses				466.67
Stock Webpage subscription-PSE		-	-	13,440.00
Registration Fee				12,026.25
Directors per diem			82,352.97	82,352.97
Miscellaneous		3,064.43		30,265.17
	<u>120,999.96</u>	<u>352,326.13</u>	<u>2,132,462.34</u>	<u>4,257,174.76</u>