

# COVER SHEET

A 1 9 9 9 0 4 5 4 4  
S.E.C. Registration Number

A B S C B N H O L D I N G S C O R P O R A T I O N  
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(Company's Full Name)

16 F N O R T H T O W E R , R O C K W E L L B U S I  
N E S S C E N T E R S H E R I D A N , S H E R I D A  
N S T R E E T C O R . U N I T E D S T . B R G Y  
H I G H W A Y H I L L S , M A N D A L U Y O N G  
C I T Y 1 5 5 0  
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(Business Address: No. Street City/Town/Province)

ENRIQUE I. QUIASON

Contact Person

631 09 81

Company Telephone Number

## SEC FORM 17-C

1 2     3 1  
Month     Day  
Fiscal Year

\_\_\_\_\_  
FORM TYPE

\_\_\_\_\_  
Month     Day  
Annual Meeting

\_\_\_\_\_  
Dept. Requiring this Doc.

\_\_\_\_\_  
Secondary License Type, if Applicable

\_\_\_\_\_  
Amended Articles Number/Section

\_\_\_\_\_  
Total No. of Stockholders

Total Amount of Borrowings  
\_\_\_\_\_  
Domestic     Foreign

To be accomplished by SEC Personnel concerned

\_\_\_\_\_  
File Number

\_\_\_\_\_  
LCU

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Document I.D.

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Cashier

STAMPS

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THE SECURITIES AND EXCHANGE COMMISSION  
Mandaluyong City

SEC FORM 17- C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17(b)(3) THEREUNDER

1. **March 22, 2019**  
Date of Report (Date of earliest event reported)
2. SEC Registration No. **AS1999-04544**
3. BIR TIN. **203-420-423**
4. **ABS-CBN Holdings Corporation**  
Exact name of registrant as specified in its Articles of Incorporation
5. **Metro Manila**  
Place of incorporation
6.   
Industry Classification Code
7. **16/F North Tower, Rockwell Business Center Sheridan, Sheridan St. corner**  
**United St., Barangay Highway Hills, Mandaluyong City 1550**  
Address of principal office
8. **878 0000**  
Registrant's telephone number, including area code
9. **Not Applicable**  
Former name or former address, if changed since last report
10. **Securities registered pursuant to Sections 4 and 8 of the RSA**

Title of Each Class

Number of Philippine Depository Receipts  
Outstanding

**Philippine Deposit Receipts**

**315,505,600 PDRs**

**11. Indicate Item numbers reported herein: Item 9. Other Events**

Based on the audited financial statements of the Corporation as of December 31, 2018 and the outstanding PDRs as of March 14, 2019 of 315,505,600 PDRs, the cash amount to be distributed per PDR shall be P0.5486.

Attached is a computation of the cash amount to be distributed showing gross dividends receivable as well as the cash balance as of February 28, 2019, the accrued administrative expenses as of February 28, 2019, the operating expenses from March 1, 2019 to December 31, 2019, and the operating fund from January 1, 2020 to December 31, 2020.

As earlier announced, the record date for PDR holders who are entitled to receive the cash amounts is March 14, 2019 (the same record date set by ABS-CBN Corporation). The cash dividends are expected to be received by ABS-CBN Holdings Corporation on March 26, 2019 and the cash amounts will be distributed to the PDR holders on the next business day, March 27, 2019.

**ABS-CBN HOLDINGS CORPORATION**  
**Registrant**

By:



**Enrique I. Quiason**  
**Corporate Secretary**

**(Receivable from ABS-CBN Corporation on March 27, 2019)**

No. of PDRs outstanding as of March 14, 2019	315,505,600
Dividend rate	0.5500
Dividend Receivable	173,528,080.00
Cash balance as of 02.28.2019	18,898,525.41
Dividends payable (prior years)	(6,005,733.40)
Due to related parties as of February 28, 2019	(3,427,193.00)
Accrued expenses as of February 28, 2019	(917,414.28)
Opex from March - Dec 2019	(4,231,861.55)
Operating fund from Jan-Dec 2020	(4,766,835.31)
<b>Net Dividend Distributable to PDR holders</b>	<b>173,077,567.87</b>
<b>No. of PDRs outstanding</b>	<b>315,505,600</b>
<b>Dividend per PDR</b>	<b>0.5486</b>

**SUMMARY OF PAYABLES AND ESTIMATED EXPENSES:**

<u>OPEX and Operating Fund</u>	Accrued Expenses As of Dec. 31, 2018	Accrued Expenses For Jan-Feb 2019	Est. Opex Mar-Dec 2019	Est. Opex Jan - Dec 2020
Administrative and general services	-	-	239,571.64	301,860
Trust Fees - PDR - MBTC	480,000	80,000	440,000	554,400
Custodian fee to PDTC - MBTC	-	46,681	513,492	646,999
Trust Fees - PDR - BDO	10,000	-	220,000	277,200
Custodian fee - BDO Securities	-	19,319	108,433	136,626
Transfer agent's fee and OPEs	-	39,610	110,000	138,600
Listing & Maintenance Fee - PSE	-	-	2,174,270	2,174,270
Audit fee	181,500	20,167	110,917	139,755
Legal fees	-	-	144,370	181,906
Website maintenance	-	7,500	92,400	116,424
Taxes and licenses	-	-	-	-
Lodgment Fee	-	29,573	-	-
Registration Fee	-	-	-	-
Directors per diem	-	-	71,296	89,833
Miscellaneous	3,064	-	7,112	8,961
	674,564	242,850	4,231,862	4,766,835